



accounting & taxation

“Once upon a time ‘tax planning’ meant running through a checklist at year-end to ensure inventories were revalued and bad debts written off. We’ve all come a long way since then. We see tax planning should be an ongoing relationship between us and the client. Charter Partners up-to-date knowledge of current tax rules and deep understanding of our clients’ businesses make for a powerful combination when it comes to delivering commercially astute accounting and taxation solutions.”

Anthony McPhee

We take care of the numbers, while you take care of business

Accurate and reliable financial information and advice is the oxygen of the modern age.

At Charter Partners we give you time to breathe, to run your business – while we look after the numbers.

Yes, we ensure you meet compliance requirements. And yes, we work closely with you to develop effective strategies and tax structures to ensure you pay no more tax than necessary.

But more importantly we add greater value by transforming your figures into a realistic picture of your business and a powerful decision-making tool to optimise overall performance and growth.

MAKING BUSINESS LESS TAXING

For many people, tax planning means little more than ensuring you get your records to your accountant on time each year. The fact is, tax planning should be a year-round function and an essential practice in any business.

Not everyone is a numbers person, and not many people can successfully negotiate the ever-changing taxation landscape. So we take your numbers and put them in the hands of caring, qualified taxation professionals who stay abreast of tax laws and trends, understand how they will affect you and help you understand the financial impact of your decisions.

We realise that the issues confronting every individual and business are unique, that’s why we specialise in providing tailored tax solutions that fit with your specific situation and needs.

OUR TAX PLANNING STRATEGIES CAN:

- 1 help minimise your exposure
- 2 let you take full advantage of available tax savings
- 3 ensure your assets are not eaten up by unnecessary over-payment
- 4 relieve you of the administrative burden
- 5 save you time and frustration.



services that really add up

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Our services have been designed with progressive businesses like yours in mind and have become regarded widely as essential elements to the continued success of businesses large and small across a wide range of sectors.

Individually, they will help you solve the specific problems of today. Together, they can transform the way you work and put you in control of your future.

Through an extensive range of integrated accounting and taxation services and specialist technical advice, we focus on delivering broader outcomes that will help strengthen your business and build a strong foundation for ongoing success.

Make sure all your financial bases are covered - contact Charter Partners today.

TAXATION

- Audits & Appeals
- Business Activity Statements (BAS)
- Compliance
- Electronic Lodgement
- Goods and Services Tax (GST)
- Income Tax Returns
- Instalment Activity Statements (IAS)
- Other State Taxes
- Pay as You Go provisions
- Payroll Tax
- Restructuring advice
- Tax Planning
- Taxation Advice

ACCOUNTING

- Business Benchmarking
- Business Valuations
- Cashflow Projections
- Computerised Bookkeeping set up and support (MYOB, Quickbooks)
- Consolidations
- General Purpose Financial Reports
- Graphical Analysis
- Negative Gearing
- Profit & Loss for Sale Purposes
- Project and Investment Evaluation
- Special Purpose Financial Reports
- Statutory Compliance
- Workcover

Accounting & Taxation > Accurate + Timely + Profitable

- Accounting & Taxation
- Business Performance Services
 - Business Optimiser
 - Business Partner Program
 - Business Mentoring
 - Fixed Price Agreements
- Company Secretarial
- Succession Planning
- Superannuation, Retirement & Estate Planning
- Taxation Planning

accounting + business advisors