

de Groot's Wills & Estate Lawyers specialise in wills and estate planning, estate administration and estate litigation. Lawyers from de Groot's will be presenting a seminar on the importance of having a will at the firm on Monday 17 November at 5.30 pm

If you answer no to one of the questions for the following items in the Checklist please accept our invitation to attend.

RSVP: .....

## Will Checklist

1. Do I have a valid will?
2. Does that will accurately reflect my current wishes?  
Is it up to date?
3. Does my partner have a will?
4. If so, are our wills:-
  - (a) Sufficiently simple?
  - (b) Sufficiently specific?
  - (c) Fair to all concerned?
5. Am I satisfied that my estate will be wound up in the most economical way practicable for the benefit of my beneficiaries?
6. Do I have assets in any other State (particularly shares on interstate registers)?
7. Have I provided for particular assets to be jointly held for the benefit of my partner and/or dependants until the estate is finalized?
8. Have I provided for an enduring power of attorney to a responsible person in the event of any personal disability?
9. Have I compiled an "Executor's Dossier" and is that record in a safe place?
10. Is the location of the Dossier known to my:
  - (a) partner
  - (b) children
  - (c) solicitor/accountant/bank manager
  - (d) executor(s)
11. Am I a methodical person who maintains an orderly filing system?
12. If you are a professional person or involved in a commercial business, could your personal assets be at risk in the event of a bankruptcy?